

In order to process your refund request, the following information must be submitted to this office:

Person receiving refund: NAME: _____
SSN: _____ ADDRESS: _____
(street)

(city) (state) (zip)
PHONE: _____

Did you live in the City of Heath at any time during the year that this refund request is for? YES NO
If yes, please indicate the dates that you lived in Heath: _____ (into City) _____ (out of City)

EMPLOYER'S NAME: _____
ADDRESS: _____
(street)

(city) (state) (zip)

ACCOUNT #: _____ **TAX YEAR:** _____

IMPORTANT NOTE: When entering the amounts of income for the following questions, you must include your total gross wage amounts (including all contributions made to any 401-k plan, deferred compensation plan or any other type of pension plan). The contributions to these plans are subject to Heath City income tax, even though they may not be subject to State or Federal tax.

- Total gross wage amount on W-2 from above named employer: \$ _____
- Actual income amount Heath tax was withheld on: \$ _____
(a) Actual amount of Heath tax withheld: \$ _____
- Do you have any moving expenses or 2106 expenses? YES NO (circle one)
(If yes, and any portion of these expenses is used to figure your refund, you must submit a copy of these expenses as filed with the IRS.)
- Amount of income claimed to be subject to Heath tax: \$ _____
(Note: This figure must include a portion of any bonuses or awards received and a portion of any contributions to 401-k plan, deferred plan, etc.)

Please explain how you derived at the figure on line 4 above. If necessary, use the back of this form.

- Tax amount due to Heath, based on income from line 4 above: \$ _____
- AMOUNT OF REFUND:** \$ _____ (Subtract line 5 from line 2a above)

SIGNATURE: _____ **DATE:** _____