HEATH INCOME TAX BUREAU
OFFICE (740) 522-3427
1287 HEBRON RD.
HEATH, OHIO 43056-1096

2015 HEATH INDIVIDUAL TAX RETURN

FILING IS REQUIRED WHETHER OR NOT TAX IS DUE AND RECEIVED IN OUR OFFICE OR POSTMARKED NO LATER THAN APRIL 18TH

FOR OFFICE USE ONLY

AMT. REC. _____

DATE REC. _____

CASH ____ CHECK ____ # _____

CAP ____ ISSU. ____ BY. _____

AUD.REQ. Y____ N____

COPY MAILED DATE ____ BY_____

LETTER MAILED DATE ____ BY_____

TAXPAYER SOCIAL SECURITY #

SPOUSE SOCIAL SECURITY #

PHONE #

DATE MOVED IN OR OUT OF HEATH	
IN	OUT

CORRECT NAME AND ADDRESS ABOVE IF WRONG.

IF ALL INCOME IN 2015 WAS NON-TAXABLE, COMPLETE THIS SECTION (See INFORMATION FILING /Gen. Instruction Page).
☐ I AM RETIRED AND HAVE NON-TAXABLE INCOME OF ☐ SOCIAL SECURITY/PENSION ☐ INTEREST/DIVIDENDS
☐ I HAD NON-TAXABLE INCOME OF ☐ ACTIVE MILITARY PAY ☐ UNEMPLOYMENT ☐ DISABILITY ☐ ADC
NOTE: IF YOU HAD NO OTHER SOURCES OF INCOME IN 2015 - STOP HERE, SIGN, DATE AND MAIL YOUR RETURN.

SECTION A INCOME

ATTACH ALL APPROPRIATE W-2'S, FEDERAL 1040, SCHEDULES, EXPLANATIONS ETC.

			TAXPAYER USE		OFFICE USE
1.	Total W-2 wages.	1		1	
1a.	Total Adjustments (Page 2, Line A3)	1a		1a	
2.	**PAGE 2 INCOME SECTION I, LINE 7**	2		2	
3.	INCOME SUBJECT TO HEATH TAX (Line 1 minus line 1a, plus Line 2)	3		3	
4.	HEATH INCOME TAX - 1.5% OF LINE 3	4		4	

SECTION B CREDITS

			TAX CREDITS		TAX CREDITS
5.	2015 Estimated tax paid to Heath	5		5	
6.	HEATH TAX WITHHELD (W-2 "Local Tax")	6		6	
7.	HEATH TAX WITHHELD	7		7	
8.	ALL OTHER CITIES (NOT TO EXCEED 1.25%)	8		8	
9.	TOTAL CREDITS (Add Lines 5, 6, 7, 8)	9		9	
10.	If Line 4 is greater than Line 9, enter difference. Balance due	10		10	
11.	Assess $25.00 for Delinquent Final Filing _____ and Interest (1.5% per month) _____ (Due Date 4-18-16) 2015 Estimated Tax Penalty $5.00 per quarter _____	11		11	
12.	TOTAL DUE Make check payable to Heath Income Tax. (Payments under $5.00 are not required)	12		12	
13.	If Line 9 is greater than Line 4 resulting in overpayment, please indicate if you desire Refund _____ or credit to 2016 tax _____. (Overpayments under $5.00 are not refunded nor carried forward)	13		13	

DO NOT EXCEED 1.25% CREDIT

INCOME $ _____ x 1.5%

INCOME $ _____ x .25%

INCOME $ _____ x 1.25%

INCOME $ _____ x _____%

INCOME $ _____ x _____%

SECTION C DECLARATION OF ESTIMATED TAX FOR 2016

Required where tax due exceeds $200.00.

14.	Total income subject to tax ..... $_____. Multiply by tax rate of 1.5%	14		14	
15.	Tax withheld by employer (Do not exceed 1.25%)	15		15	
16.	2016 Net tax due (Line 14 less 15)	16		16	
17.	A minimum of 22½% of line 16	17		17	
18.	Carryover from prior year. (Line 13, if carryover indicated)	18		18	
19.	Subtract Line 18 from Line 17 (Pay this amount. If less than zero, enter zero)	19		19	
20.	Total payment (Add Lines 12 and 19) (Payments under $5.00 are not required)	20		20	

THE UNDERSIGNED DECLARES THAT THIS RETURN IS TRUE, CORRECT AND COMPLETE FOR TAX YEAR 2015.

☐ If this return was prepared by a tax practitioner, check here if we may contact him/her directly with questions regarding the preparation of this return.

Tax Preparer's Signature _____ Date _____

Social Security Number (ID Number) _____ Phone _____

Your Signature _____ Date _____

Spouse Signature _____ Phone _____

Name _____ Social Security Number _____

WORKSHEET A ADJUSTMENTS TO LINE 1 INCOME

1. W-2 income earned Out of City While Not A Resident (attach calculations) .....A1 $ _____
2. 2106 Business Expenses (Attach Federal Form 2106 and Schedule A) .....A2 $ _____
3. WORKSHEET A-TOTAL ADJUSTMENTS. (Enter on Pg.1, Line 1a) .....A3 $ _____

SECTION I

OTHER INCOME

1. Profit/Loss from any Business Owned (Attach Federal Schedule C) ..... $ _____
2. Rental and/or Farm Income/Loss (Attach Federal Schedule E or F) ..... $ _____
3. Partnership Income/Loss and S Corp. Shares Income/Loss (Attach Federal Schedule E, 1065 or K-1) ..... $ _____
4. Other Income (Attach Taxable 1099-MISC Or Explain Source) ..... $ _____
5. Gambling Income – (W-2G) – (cannot offset with other schedules or 1099's).....$ _____
6. 4797 Income – (ordinary only) – (cannot offset with other schedules or 1099's) ..... $ _____
7. TOTAL (Add lines 1, 2, 3, 4, 5 and 6)..... $ _____

NOTE: Business/Rental losses cannot be used against W-2 wages or a 1099-MISC issued by an employer for some type of benefit or compensation.

THE FOLLOWING IS A LIST OF WHAT INCOME IS TAXABLE AND WHAT INCOME IS NOT. PLEASE BE AWARE THAT THESE LISTS ARE NOT ALL INCLUSIVE, AND IF YOU HAVE RECEIVED ANY TYPE OF INCOME THAT DOES NOT APPEAR ON THE LIST, CONTACT THE INCOME TAX BUREAU FOR ASSISTANCE.

TAXABLE INCOME

Gross wages, salaries, commission and other compensation to include:

1. Sick pay and vacation pay (including annual leave).
2. Income from wage-continuation plans.
3. Stock options - taxed when exercised on amount indicated on W-2 form.
4. Cost of group term life insurance over $50,000.00
5. Severance pay.
6. Compensation paid in property or the use thereof at fair market value to the same extent as taxable under the Federal Internal Revenue Act and so indicated on the W-2 from.
7. Tips.
8. Deferred Income Contribution Plans.
9. 401-K Contribution Plans.
10. Income from guaranteed annual wage contracts.
11. Bonuses/Prizes connected with employment.
12. Gambling/Lottery Winnings (Losses Not Deducted.)
13. Directors fees/Executor fees.
14. Union steward fees.
15. Ordinary income from Form 4797.
16. Profit Sharing - if from non-qualified plan.
17. Residents entire share, whether distributed or not, of the net profits of a subchapter S Corporation.

NET PROFITS FROM:

Unincorporated businesses:

a. Sole proprietorships - Schedule C
b. Rental properties - Schedule E
c. Partnerships - Schedule B
d. Farm Net Income - Schedule F
Fiduciaries/Trusts and Estates
(file and pay as entity)

NON-TAXABLE INCOME

A. Military pay including reserve pay.
B. Income earned while under 16 years of age.
C. Alimony and Child Support.
D. Capital gains - unless filed on Form 4797.
E. Interest.
F. Dividends.
G. Social Security benefits.
H. Worker's Compensation.
I. State unemployment benefits.
J. Welfare payments.
K. Income of religious, fraternal, charitable, scientific, literary or educational institutions to the extent that such income is derived from tax-exempt real estate, tax-exempt tangible or intangible property or tax-exempt activities.
L. Housing for Clergy.
M. Pension income - includes lump sum and deferred distributions. (includes 401-K)
N. Annuities-at time of distribution.